

Pulses prices fall well below previous year's level

Berlin, 27 August 2025. The 2025/26 season has started off with significantly lower prices for feed peas, field beans, and soybeans grown in Germany. German farmers are optimistic that this year's domestic harvest will be satisfactory. Initial reports on yields and quality prove encouraging.

Global pulse supply is once again expected to exceed the previous marketing year's figures. The US, one of the world's top soybean exporters, is projected to achieve a record-breaking soybean harvest this year, as is Brazil, the leading global soybean producer. However, sowing in Brazil will not begin until autumn. Adding to the uncertainty is hard-to-predict demand from China, the world's largest consumer. As a result, global market prices remain under pressure.

In Germany, the area sown with feed peas, field beans, and soybeans was increased around 7 per cent compared to the previous year, reaching 247,000 hectares. Market participants are optimistic that the expansion will lead to a larger harvest. However, early yield and quality reports have been extremely varied. While some farmers reported high to very high yields (up to 50 decitonnes per hectare), others experienced significant declines. The primary cause for these declines has been highly variable weather conditions during the growing season.

Producer prices for the three aforementioned crops show a typical harvest-related downturn. However, this decline started from a significantly lower price level than in the previous year. According to Agrarmarkt Informations-Gesellschaft (mbH), the 2025/26 marketing year started with producer prices for soybeans at EUR 374 per tonne in July and field bean prices at EUR 218 per tonne – both slightly more than 11 per cent below last year's level. Dry pea prices decreased as much as 18 per cent year-on-year, reaching EUR 208 per tonne. Despite these falling prices, interest in pulses remained low. As bid prices consequently failed to cover costs, many farmers chose to hold their harvests in storage, waiting for more favourable market conditions.



**Union zur Förderung
von Oel- und Proteinpflanzen e. V.**

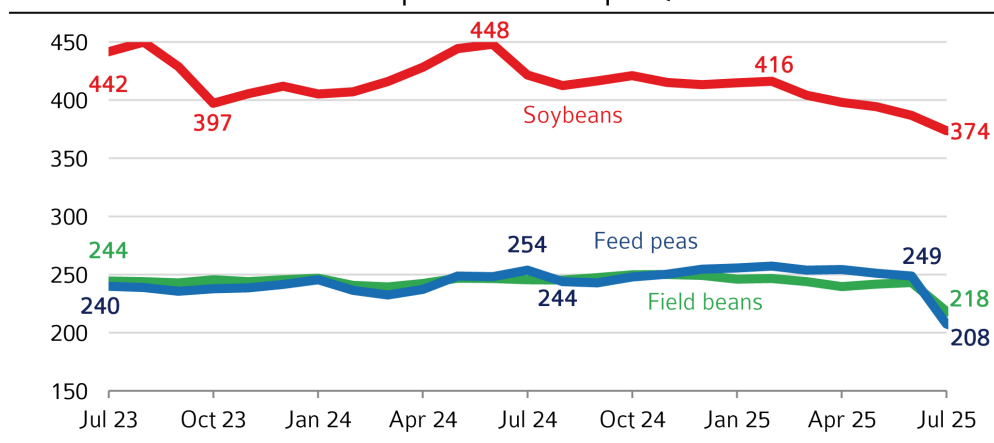
Herausgeber:

UFOP e. V.
Claire-Waldoff-Straße 7
10117 Berlin
Telefon 030/235 97 99 - 0
Telefax 030/235 97 99 - 99
E-Mail info@ufop.de
Web www.ufop.de

INFORMATION
Union zur Förderung von Oel- und Proteinpflanzen e. V.

Changes in pulses prices

Producer prices in euro per tonne



Source: AMI

Editorial contact:

Stephan Arens

Tel. +49 (0)30 235 97 99 – 10

E-Mail: s.arenst@ufop.de

Quick information on UFOP e. V.:

The Union for the Promotion of Oil and Protein Crops e. V. (UFOP) represents the political interests of companies, associations and institutions involved in the production, processing and marketing of domestic oil and protein crops in national and international bodies. UFOP supports research to optimise agricultural production and for the development of new utilisation possibilities in the food, non-food and feed sectors. UFOP public relations aim to promote the marketing of domestic oil and protein crop end products.