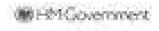
agri benchmark Cash Crop Conference 2010

GHG Balance for Biodiesel Strategic Issues for Rapeseed Production

Ben Lang 12 May 2009



The UK Renewable Energy Strategy



The UK Renewable Energy Strategy



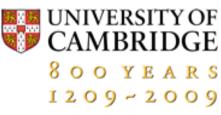




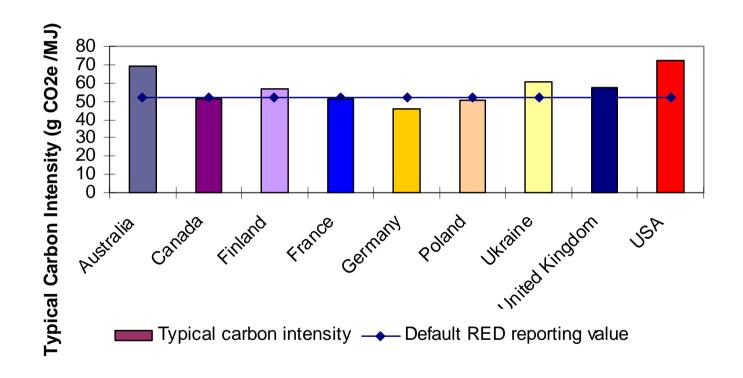
The UK government will implement RED by amending the current Road Transport Fuel Obligation (RTFO) Order. This is expected by March 2011



The Renewable Fuels
Agency (RFA) have
responsibility for reporting
RED performance in the UK

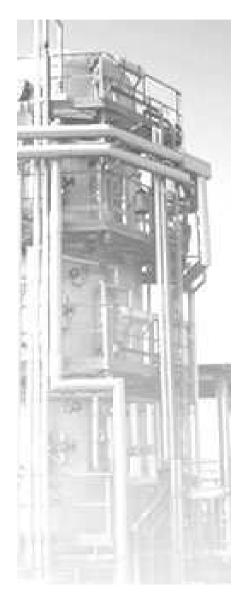


RED Technical Standards: Carbon Intensity





UK Rapeseed Biodiesel Infrastructure

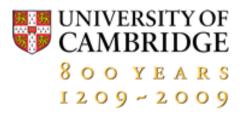




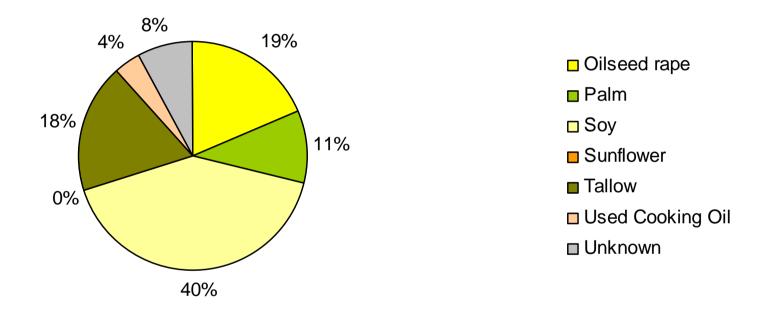
Greenergy Humberside

Biofuels Corporation Teesside





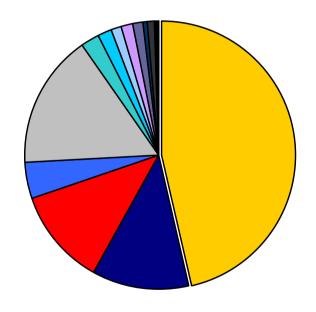
Raw Material for UK Biodiesel



Source: RFA April 2009 to January 2010



Origin of Rapeseed for UK Biodiesel



- □ Germany
- France
- United Kingdom
- United States
- Unknown
- Belgium
- Netherlands
- Ukraine
- Sweden
- Canada
- Poland
- Denmark
- Latvia
- Hungary

Source: RFA April 2009 to January 2010



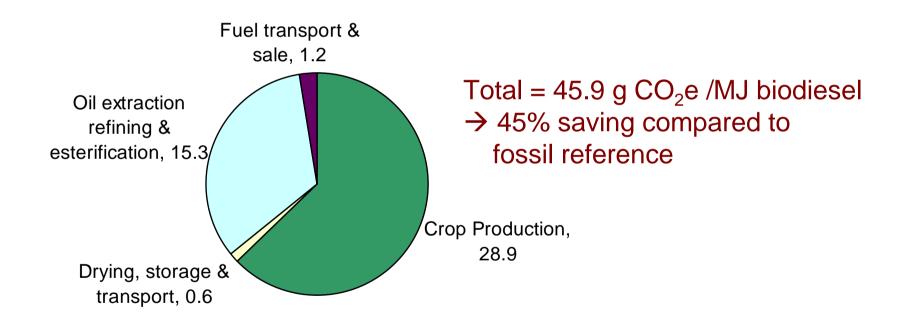
The Current UK Market



The UK currently sources only 2% of it's biodiesel requirement from domestic rapeseed production, so the incentive to introduce low CO₂ production methods for rapeseed is limited.



Typical GHG Balance: UK Biodiesel from Rapeseed



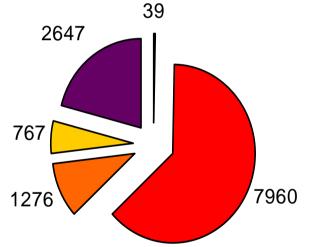
Source: RFA



Rapeseed: Share of Energy Inputs

Five year average yield in England: 3.3 tonnes per hectare

energy inputs (MJ/ha)



■ Seed■ N fertiliser

■ P & K fertiliser

□ Crop protection

■ Diesel

Source: HGCA



UK Nitrogen Use by Rapeseed

- Average nitrogen application:
 194kgN/ha*
 (range 75kgN/ha to 275kgN/ha)
- Genetic variation in economic optimum: 60kgN/ha**
- •Average nitrogen uptake: 96kgN/ha**



- * British Survey of Fertiliser Practice 2008
- ** The potential to increase productivity of wheat and oilseed rape in the UK, ADAS



Fertiliser Practice: Stabilised Nitrogen Fertiliser



Stabilised nitrogen fertiliser to reduce volatilisation of urea



Fertiliser Practice: Efficient Use of Livestock Waste



Recent fertiliser price increases have provided an incentive for improved management of plant nutrients from waste.



Improvements in Farm Practice¹

Some producers could improve farm practice:

- Assess N supply from soil
- Canopy management seed and nitrogen
- Base fertiliser requirements on crop potential
- Use agronomic guidance to calculate N requirement





Research: Strategies for CO₂ Reduction¹

Husbandry

- •Improved nitrogen management according to genotype
- Management of disease (and therefore yield loss) after fertiliser application

Genetic

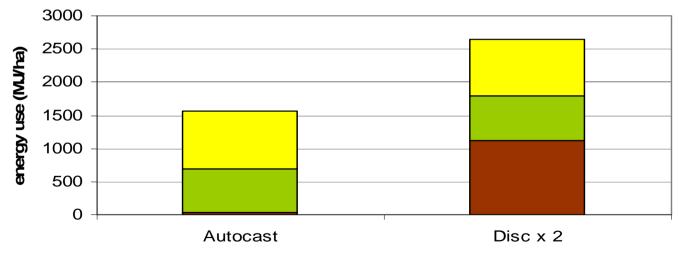
- Improvement in N uptake efficiency
 - Identify heritable plant characteristics associated with low N requirement
 - Carry out rapid assessment
 - Seek novel sources of genes

1 The potential to increase productivity of wheat and oilseed rape in the UK, ADAS



Fuel Use in Rapeseed Production





■ Cultivations ■ Applications ■ Harvest



Conclusions

Farmers adapt rapidly to markets – but RED requirements are perhaps clearer to farmers in Germany than to other EU farmers (e.g. UK)

In UK, RED standards will be important when more biodiesel is sourced from rapeseed



Basic science provides evidence that rapeseed can be produced with lower CO₂ emissions but farm-level research is less well developed

Low CO₂ production technology will not be the same in every country

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